

United States Bankruptcy Court

District Of

In re

*[Set forth here all names including married, maiden,
and trade names used by debtor within last 8 years.]*

Debtor

Address

Last four digits of Social Security or Individual Tax-Payer-
Identification (ITIN) No(s)., (if any):

Employer Tax-Identification (EIN) No(s).(if any):

ORDER CONFIRMING PLAN

The plan under chapter 11 of the Bankruptcy Code filed by _____, on _____
[if applicable, as modified by a modification filed on _____,] or a
summary thereof, having been transmitted to creditors and equity security holders; and

It having been determined after hearing on notice that the requirements for confirmation set forth
in 11 U.S.C. § 1129(a) [or, if appropriate, 11 U.S.C. § 1129(b)] have been satisfied;

IT IS ORDERED that:

The plan filed by _____, on _____, [If
appropriate, include dates and any other pertinent details of modifications to the plan] is confirmed. [If
the plan provides for an injunction against conduct not otherwise enjoined under the Code, include the
information required by Rule 3020.]

A copy of the confirmed plan is attached.

Dated:

BY THE COURT

United States Bankruptcy Judge